

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

June 2, 2000

REGISTRATION NO.: 23881

BOOK: 85

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BONDS ISSUED BY: Pattonville R-III School District

AMOUNT OF ISSUE: \$37,000,000.00

COUNTY: of St. Louis

DATE OF ISSUE: June 1, 2000

MONTH OF MATURITY: March

PURPOSE OF BONDS: Physical facility upkeep and improvements and equipment purchases

Rate of Interest	Amount	Maturity
5.000%	\$ 695,000.00	03/01/2001
5.000%	255,000.00	03/01/2002
5.000%	360,000.00	03/01/2003
5.100%	475,000.00	03/01/2004
5.150%	605,000.00	03/01/2005
5.200%	740,000.00	03/01/2006
5.250%	890,000.00	03/01/2007
5.300%	1,050,000.00	03/01/2008
5.350%	1,225,000.00	03/01/2009
6.250%	1,415,000.00	03/01/2010
5.500%	1,635,000.00	03/01/2011
5.500%	1,855,000.00	03/01/2012
6.500%	2,100,000.00	03/01/2013
6.500%	2,380,000.00	03/01/2014
5.750%	2,690,000.00	03/01/2015
5.750%	3,000,000.00	03/01/2016
5.750%	3,335,000.00	03/01/2017
5.750%	3,695,000.00	03/01/2018
6.000%	4,085,000.00	03/01/2019
5.875%	4,515,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing in the years 2011, 2012 and 2015 through 2019 may be called on and after March 1, 2010. If called on March 1, 2010 through February 28, 2011 with premium. Thereafter no premium\*\*

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$36,745,067.25

INTEREST RATE: 5.9036%

ASSESSED VALUATION FOR: \$1,093,917,370

INDEBTEDNESS: (Including this issue) \$89,147,076

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...3,530; No...2,460

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Bonds maturing in 2020 may be called on and after March 1, 2008 without premium